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Panel: Feedstock, Conversion and Innovation: Beyond 2030

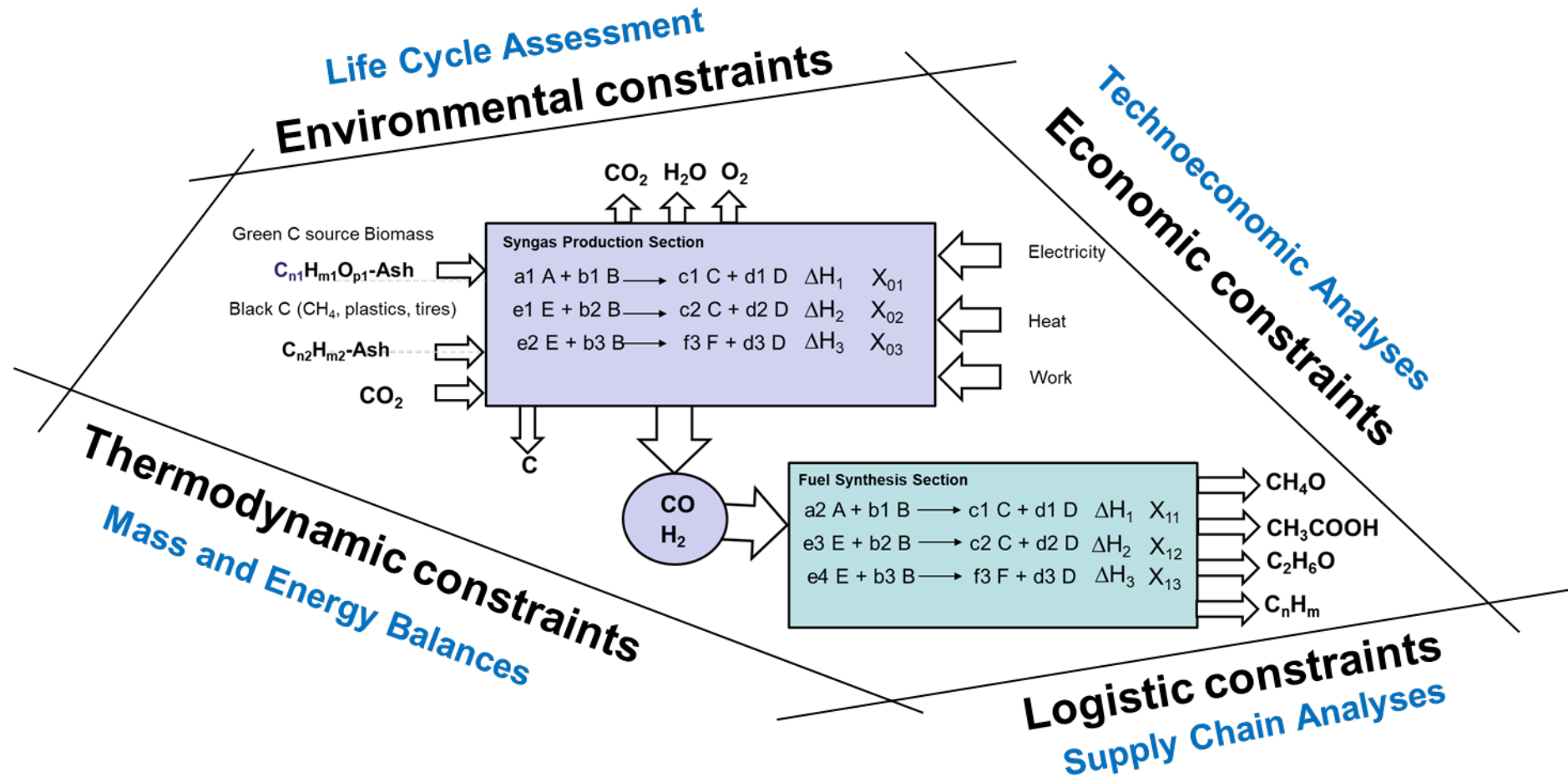


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SAF Production: A Problem with Constrains



Motivations and Background

- A sustainable fuel roadmap is a major goal of ASCENT
- Full TEAs represent years of specialized work
- Simpler production cost (PC) heuristics allow easier initial assessment

Lange has proposed simpler models:

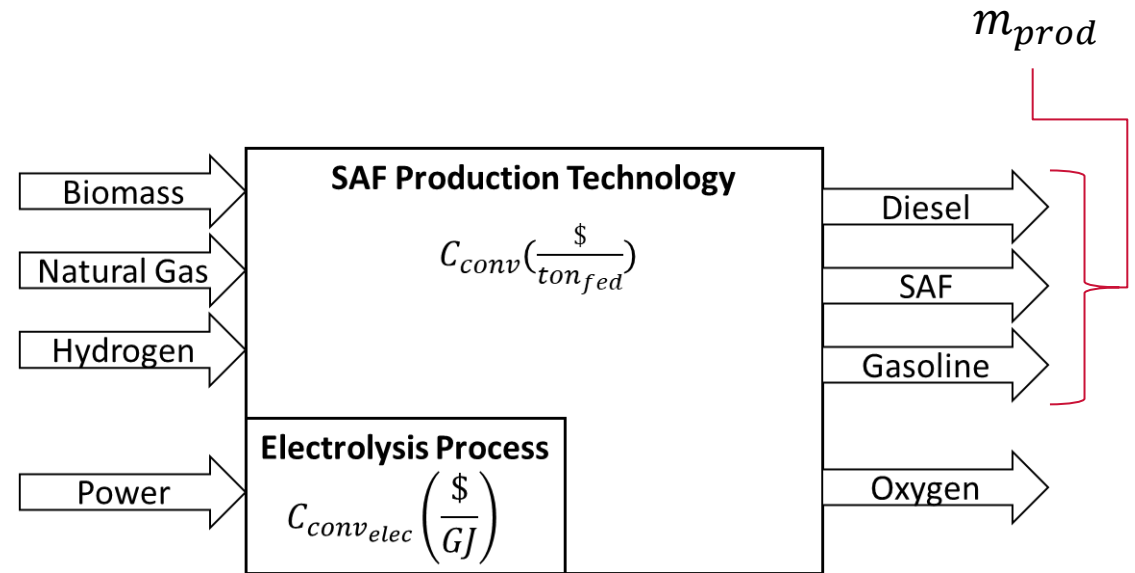
$$C_{prod} (\$/ton) \approx \frac{C_{feed} + C_{conv}}{yield}$$

- Conversion costs range from 100-400 (\$/ton)
- Previous work explored further
 - Concluded minimum yield of 60% for profitability (Tanzil et al., 2020)
- Current lignocellulosic SAF C_{prod} range from 2000-5000 \$/ton



Technology-Agnostic Framework

Resource Cost	Flowrate (tons)
$C_b = 70 \text{ \$/ton}$	m_b
$C_{NG} = 193 \text{ \$/ton}$	m_{NG}
$C_{H_2} = 4000 \text{ \$/ton}$	m_{H_2}
$C_{power} = 21.1 \text{ \$/GJ}$	$W_{elec}/m_{prod} \left(\frac{\text{GJ}}{\text{ton}} \right)$
$C_{O_2} = 40 \text{ \$/ton}$	m_{O_2prod}
$C_{prod} (\text{\$/ton})$	m_{prod}

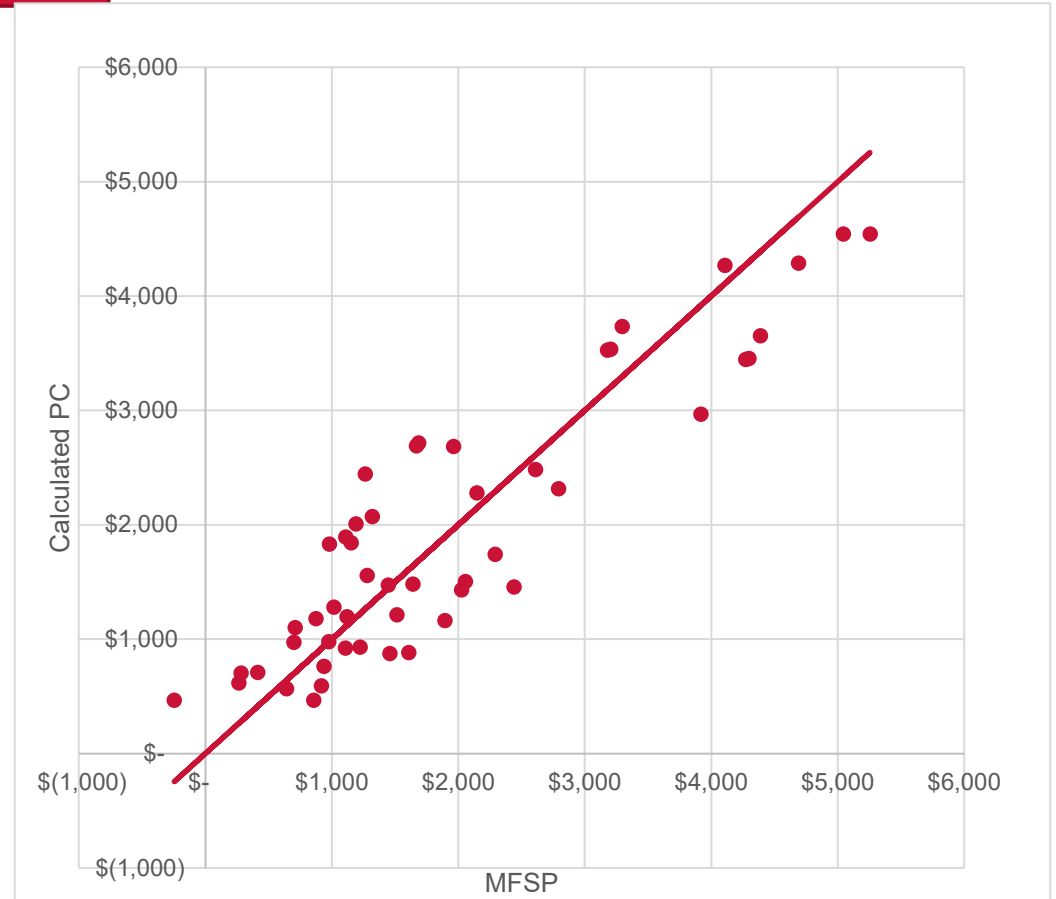


$$C_{prod} = \frac{(C_b + C_{conv}) \cdot m_b + C_{NG} \cdot m_{NG} + C_{H_2} \cdot m_{H_2} - C_{O_2} \cdot m_{O_2prod}}{m_{prod}} + (C_{power} + C_{conv_{elec}}) \cdot \frac{W_{elec}}{m_{prod}}$$



Data Selection and Correlation

- 50 Datapoints from 8 studies
 - 28 used to fit base PC calculation
- Fermentation, gasification, pyrolysis, lipid hydrogenation, and electro-fuel processes included
- DAC, cellulosic biomass, lipids, and natural gas feedstocks
- Uncertainty of \$615/ton
 - Reasonable for economic analysis – 30% error the norm



Fitted Model

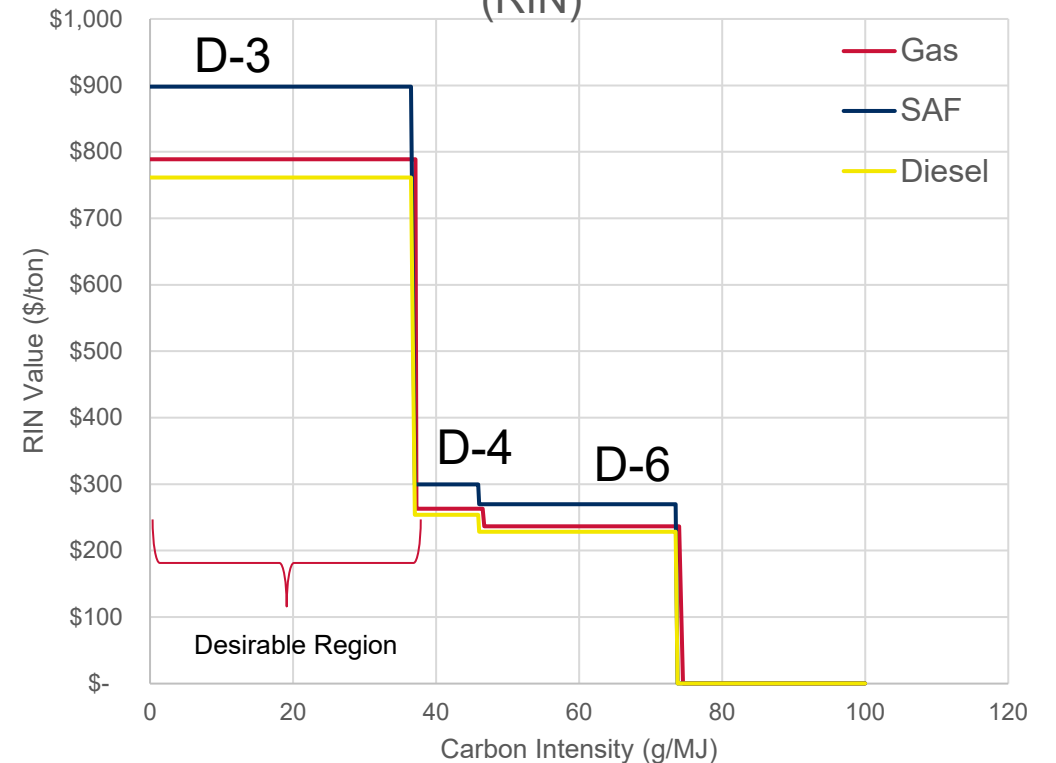
$$C_{prod} = \frac{(C_b + \$317) \cdot m_b + C_{NG} \cdot m_{NG} + C_{H_2} \cdot m_{H_2} - C_{O_2} \cdot m_{O_2prod}}{m_{prod}} + (C_{power} + 39) \cdot \frac{W_{elec}}{m_{prod}}$$

- \$317/ton consistent with values in chemical industry (100-300 \$/ton) (Lange, 2019)
- \$39/GJ approximates the levelized cost of electrolysis
- All other variables obtained from cost data

Incentives

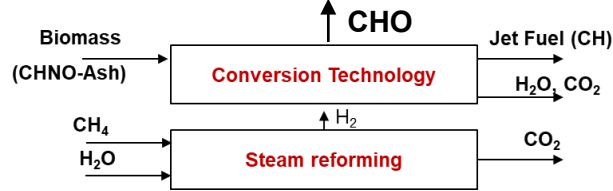
- Highly volatile
- Incentives can total over 100% of the fuel price
- Best approached as a sensitivity analysis
- By developing conversion constants, the effect of incentives on fuel price can be predicted despite the lack of fixed incentives

Current Incentives by Cellulosic Distillate (RIN)



Application: Purely Stoichiometric Models

Current Commercial Technologies



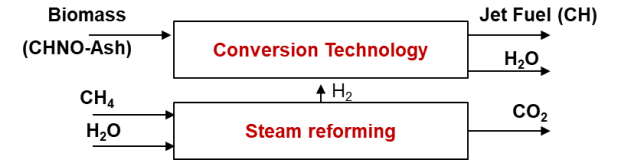
Yield = **0.09 – 0.23**
 MFSP = **\$2050-5190/ton**

All O removed as CO₂



Yield = **0.34**
 PC = **\$1,195/ton**
 CI = **3.2 gCO₂/MJ**
 RIN Effect = **\$605/ton**
 SPC = **\$590/ton**

All O removed as H₂O with external H₂



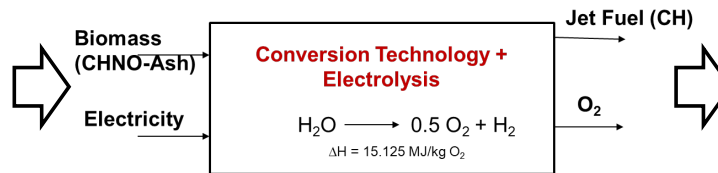
Yield = **0.55**
 PC = **\$762/ton**
 CI = **25 gCO₂/MJ**
 RIN Effect = **\$393/ton**
 SPC = **\$369/ton** ←

All O removed as H₂O with internal H₂ production



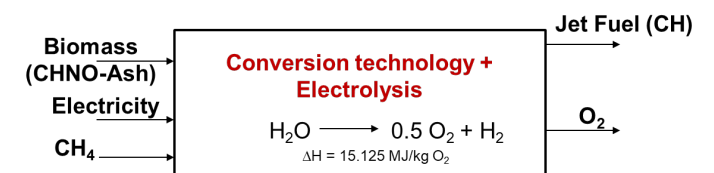
Yield = **1.22**
 PC = **\$434/ton**
 CI = **49 gCO₂/MJ**
 RIN Effect = **\$64/ton**
 SPC = **\$370/ton** ←

All O removed as O₂ via electrolysis



Yield = **0.53**
 PC = **\$1,523/ton**
 CI = **11 gCO₂/MJ**
 RIN Effect = **\$605/ton**
 SPC = **\$918/ton**

All O removed as O₂ via electrolysis + CH₄ addition



Yield = **0.76**
 PC = **\$1,177/ton**
 CI = **29 g CO₂/MJ**
 RIN Effect = **\$393/ton**
 SPC = **\$784/ton**

¹Yields Defined on biomass basis (tons distillate/tons biomass)

²CI calculated using WA average grid footprint (27 g/MJ)

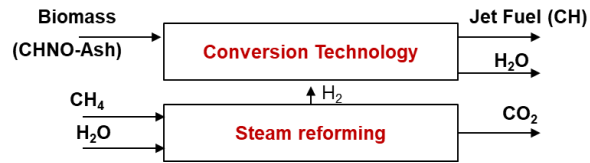
PC: Production Cost

SPC: Subsidized production cost



Application: Purely Stoichiometric Models

All O removed as H₂O with external H₂



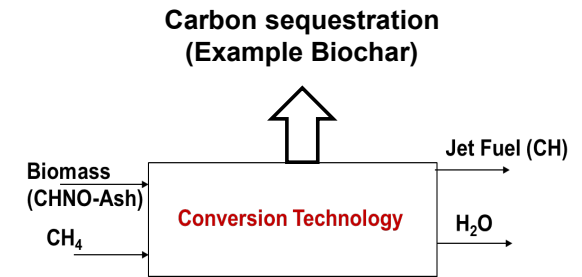
Yield = 0.55 ton fuel/ton biomass
 PC = \$762/ton
 CI = 25 gCO₂/MJ
 RIN Effect = \$393/ton
 SPC = \$369/ton ←

All O removed as H₂O with internal H₂ production



Yield = 1.22 ton fuel/ton biomass
 PC = \$434/ton
 CI = 49 gCO₂/MJ
 RIN Effect = \$64/ton
 SPC = \$370/ton ←

All O removed as H₂O with internal H₂ production + C sequestration



Yield = 0.56 ton fuel/ton biomass
 Char commercialized at \$ 300/ton
 PC = \$667/ton
 CI = 11 gCO₂/MJ
 RIN Effect = \$300/ton
 SPC = \$366/ton ←

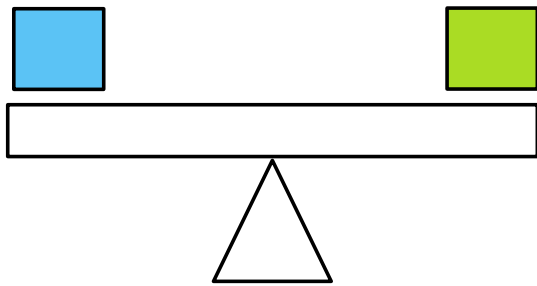
There are several technological solutions that could be viable depending on the trade-off between Economic Advantages (strongly associated with Fuel Yield) and Environmental Advantages (strongly linked with Carbon Intensity).



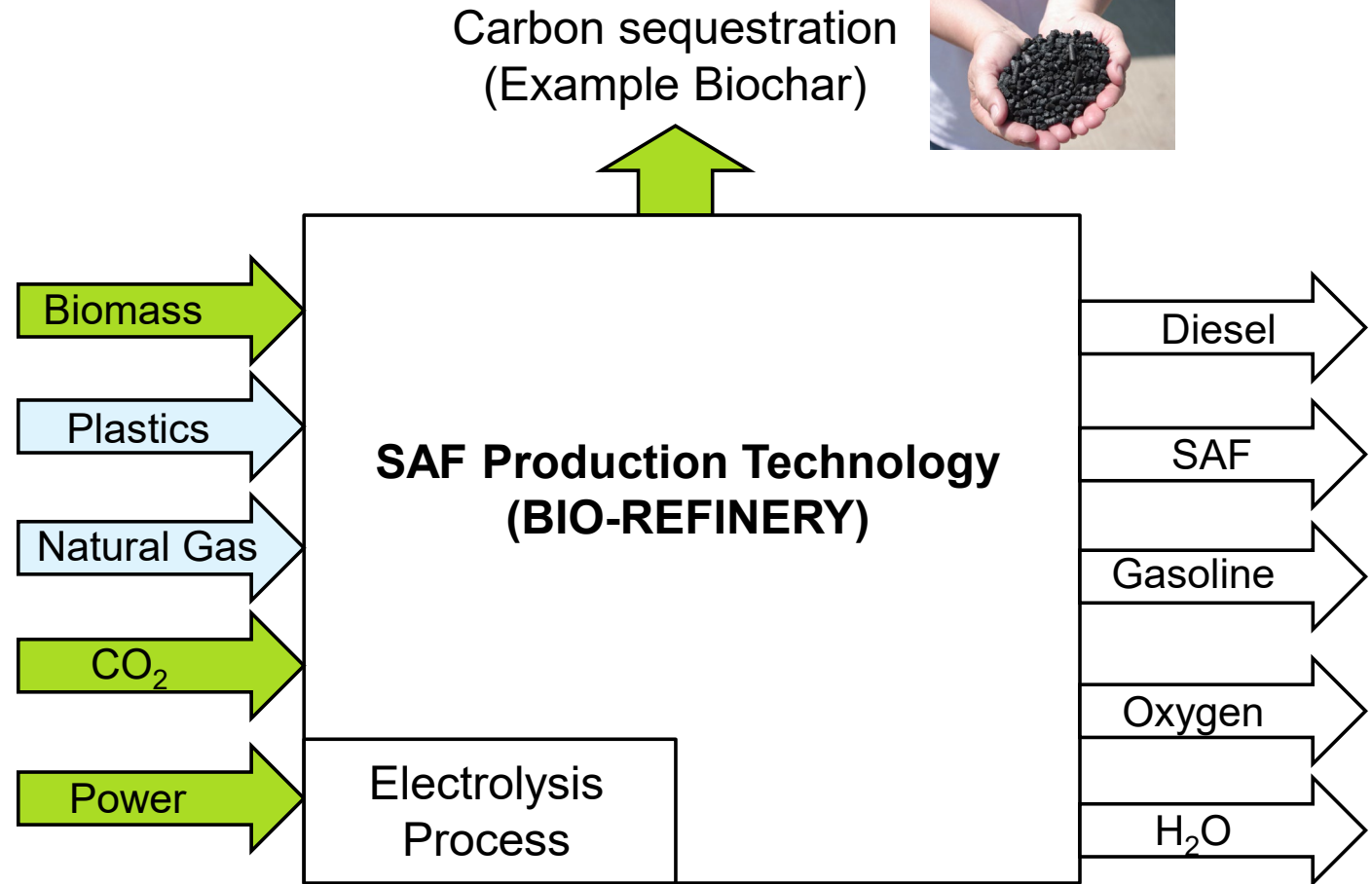
New models are possible

- Economic advantages
- Environmental advantages

Right Balance between Economic and Environmental competitive advantages?



Balance will depend on regulatory frame + incentive levels



FUTURE WORK: TO STUDY THE IMPACT OF CHEAP NON-RENEWABLE SOURCES OF C (SUCH AS PLASTICS) TOGETHER WITH CO₂ UTILIZATION AND CARBON SEQUESTRATION ON THE OVERALL VIABILITY OF SAF TECHNOLOGIES AND THE IMPACT OF INCENTIVE LEVELS!



Thank you very much!



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