



www.caafi.org

SAF Summit & CAAIFI Biennial General Meeting

June 1-3, 2022

Washington DC



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Password: CBGM22

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SAF Summit & CAAFI Biennial General Meeting

Introductory Comments



Steve Csonka
CAAFI
Executive Director



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Introductory Comments

- **Welcome**
 - **CAAFI Team Introduction**
 - **Logistics**
 - **Anti Trust Statement**
 - **Mentimeter**
 - **Event Sponsors**
 - **Agenda Overview**
- **Helpful information in the Know Before You Go emails**



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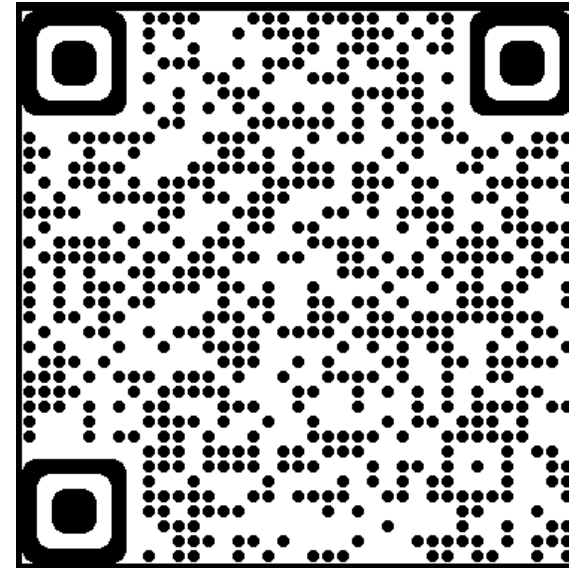
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- **Agenda – accessible online**



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- **Info at bottom of this slide for accessing wifi and social media for posting of comments, photos, and video**
- **We will be using Mentimeter to capture audience feedback to questions.**



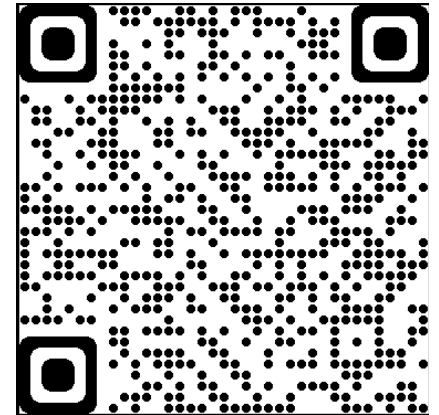
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- **We are performing a Livestreaming of all three days of the combined SAF Summit & CBGM**
 - **To access the Livestream:**
<https://airportscouncil.org/caafi/>



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- **CAAFI's Founding & Organizational Sponsors**



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- **All plenary activities in this room**
- **Breaks in the Pre-Function space to your left.**
- **Lunch in the two rooms behind us**
- **Restrooms straight across from the back door on your left**
- **Emergencies:**



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- **Violation of the antitrust laws can result in civil or criminal penalties, or both. These penalties can be severe and can be imposed on companies or individuals, or both.**



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- Taking into account these antitrust law considerations, participants should not discuss, reach agreements or exchange information about such subjects as:
 - **Price- or service-related terms**
 - **Division or allocation of markets**
 - **Boycotts or blacklists**
 - **Agreeing on which suppliers to use**

Anti-Trust Statement

The Commercial Aviation Alternative Fuels Initiative (CAAFI) is a volunteer coalition of airlines, aircraft and engine manufacturers, airports, energy producers, researchers, international participants and U.S. government agencies that focuses the efforts of the commercial aviation sector to engage the emerging alternative fuels industry. CAAFI's goal is to promote the development of alternative jet fuel options that offer equivalent safety and favorable costs compared with petroleum-based jet fuel, while offering environmental improvement and energy supply security for aviation. CAAFI is technology-, feedstock- and company-neutral in its work.

Although not itself a company, CAAFI conducts its work and meetings in compliance with antitrust laws, which flow from the basic principle that groups of companies cannot act together to use their economic power to limit or otherwise harm competition. This means that what can be done individually by a firm or entity could be unlawful if done collectively by a group of firms or entities. Something that may seem to make "good business sense" when done by an individual company can injure competition when done collectively or in coordination by a group of companies and, therefore, may be prohibited under the antitrust laws. This is especially so when the collective or coordinated action involves competitors. Violation of the antitrust laws does not require a formal or written agreement among companies.

Violation of the antitrust laws can result in civil or criminal penalties, or both. These penalties can be severe and can be imposed on companies or individuals, or both. Taking into account these antitrust law considerations, CAAFI does not discuss, reach agreements or exchange information about such subjects as:

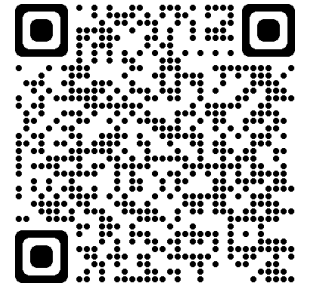
- Price- or service-related terms. For example, CAAFI does not discuss or exchange information about pricing information not otherwise in the public domain and does not take, promote, support or discuss a position on pricing of fuels, feedstocks or fuel services or terms for fuels, feedstocks or fuel services.
- Division or allocation of markets or customers. For example, CAAFI does not discuss or exchange information with respect to limiting the geographic availability of fuels, feedstocks or services or products, dividing up the territory in which fuels, feedstocks, services or products will be provided, or dividing up customers.
- Boycotts or blacklists. For example, CAAFI does not discuss or exchange information with respect to limiting or refusing to do business with a business or customer, group of businesses or customers or category of businesses or customers, or a supplier, group of suppliers or category of suppliers
- Agreeing on which suppliers to use. For example, CAAFI does not discuss or exchange information regarding which suppliers to use or otherwise specify which suppliers to use.

If a SAF Summit / CBGM participant becomes uncomfortable about discussing or acting on an issue because they believe that it is competitively sensitive, the participant should immediately say so and seek the advice of legal counsel before further discussing or acting on it. If so alerted, the lead of the discussion, matter or event should, taking these Guidelines into account, consider steering the discussion away from the area of concern or seeking legal counsel before proceeding on the issue.

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- At various times during the conference, we are interested in capturing audience views
- Log-in to [menti.com](https://www.menti.com) ...
- Enter this code: **5432 4490**
- Enter Submit
- Be prepared to respond to questions as they are highlighted by the moderating team
- Let's try an ice-breaker now



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First Participant's Prize Drawing*



Two Junior Suite Upgrades Awarded to:

Geoffrey Tauvette

FSM Group and Canadian C-SAF Executive Director

Jason Hazen

LanzaJet, Director, Fuels and Logistics

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Wednesday

SAF

- Int
- Go
- Fra
- US
- Go
- Pro
- SA
- Per
- SG

Thursday

CBGM

- Res
- Fee
- Nea
- Gov
- Crit
- Sus
- Inn

Friday

CBGM Day 2:

- Supply Chain Groundwork
- Other Enablers
 - Airport Efforts
 - State & Local Policy
- End User Perspectives
 - Airlines
 - Business Aviation
- International Efforts
- Future of SAF
 - Now Through Beyond 2030
 - Evaluation of SAF Benefits



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Wednesday

SAF Summit:

- Government Commitments to SAF
- Framing the SAF Challenge
- US Policy
- Government & Aviation Working Together
- Progress on 3B x '30 Industry Pledge
- SAF Grand Challenge Roadmap Overview
- Perspectives Panel: SGC
- SGC Feedback Session

- Evaluation of SAF Benefits



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SAF Summit Welcome & Introduction



Laurence Wildgoose

FAA

**Assistant Administrator for Policy,
International Affairs and Environment**

SAF Summit & CAAFI Biennial General Meeting

SAF Summit Welcome & Opening Special Remarks



Billy Nolen

FAA

Administrator (Acting)

SAF Summit

Panel Discussion: Government Commitments to Sustainable Aviation and SAF

Moderator



Steve Csonka
CAAFI,
Executive
Director

Panelists



Kevin Welsh
FAA,
AEE, Executive
Director



Michael Berube
DOE,
DAS for
Sustainable
Transportation



Doug McKalip
USDA,
Senior Advisor,
Office of the
Secretary



Karl Simon
EPA,
Director,
Transportation
and Climate
Division



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SAF Summit

Panel Discussion: Framing the SAF Challenge

Moderator



Annie Petsonk
DOT,
Ass't Secretary
for Aviation
and Intl. Affairs

Panelists



Lauren Riley
United Airlines,
Chief
Sustainability
Officer



Kim Carnahan
Engie Impact,
Sr. Director
Net-Zero Fuels



Jennifer Aurandt
Marquis,
Director of
Innovation &
Market
Development



Mike McAdams
Advanced
Biofuels
Association,
President



John Holler
World Wildlife
Fund,
Sr. Program
Officer, Climate
Cooperation &
Sustainable
Fuels

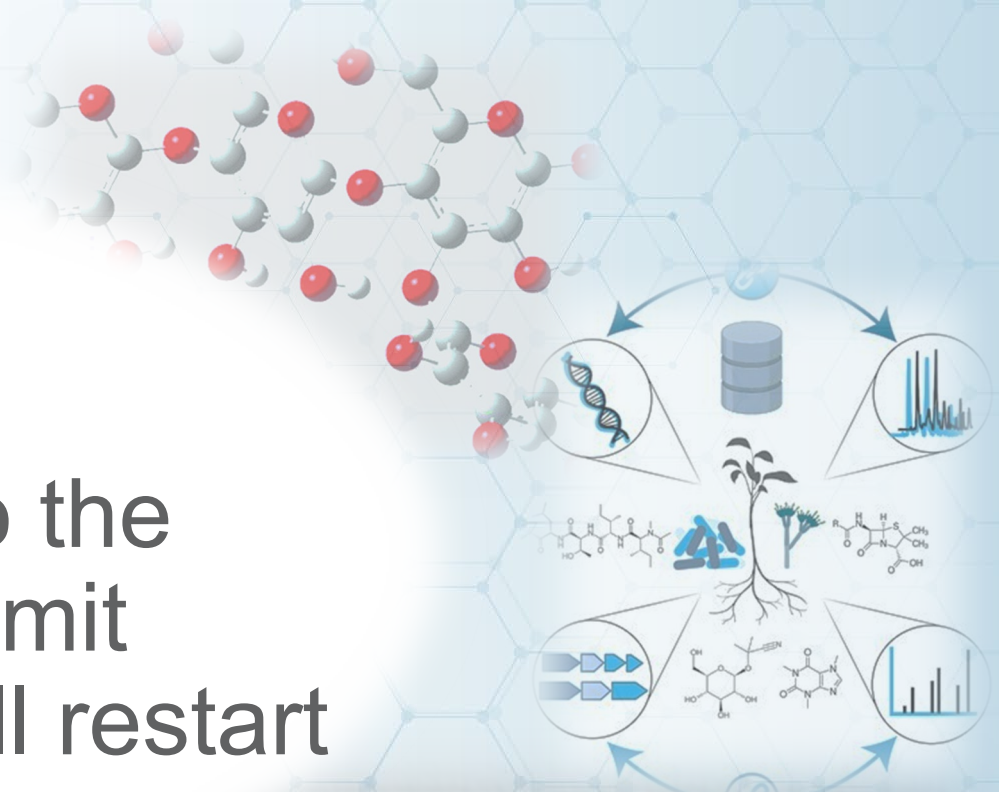


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We're on break, We'll restart
at 10:30



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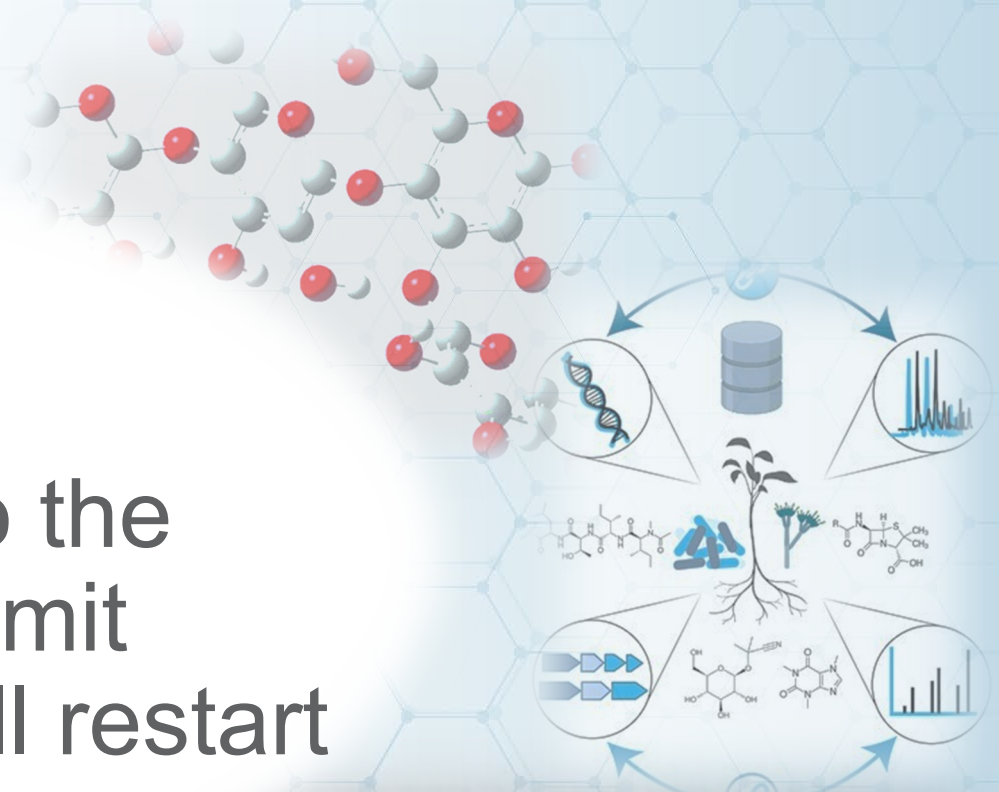


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SAF Summit

Panel Discussion: U.S. Policy

Moderator



Kevin Welsh
FAA,
AEE, Executive
Director

Panelists



Austin Brown
White House,
Office of
Domestic Policy,
Sr. Director



Pete Bunce,
General
Aviation
Manufacturers
Assoc. (GAMA),
President



**Sharon
Pinkerton, A4A,**
Sr. VP Legislative
& Regulatory
Policy



**Nancy Young,
Alder Fuels,**
Chief
Sustainability
Officer



Alex Laska,
Third Way, Sr.
Policy Advisor



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SAF Summit

Discussion Session: Government and Aviation Working Together Through the SAF Grand Challenge

Michael Berube
DOE,
DAS for
Sustainable
Transportation



Bob Jordan
Southwest
Airlines
CEO

SAF Summit

Second Participant's Prize Drawing*



**1:100 scale model
737 Max 8
Southwest Airlines Livery**

**... and a picture with
Michael and Bob**

**Southwest Airlines is launch customer for 737 Max
737 Max 8: Operating ~74, with 206 on order
737-Max 7: 238 on order**

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A moment from A4A:



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Lunch: Sponsored by A4A – Airlines for America



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SAF Summit

Panel Discussion: Industry Progress on 3B x '30 Pledge

Moderator



Michael Berube
DOE,
DAS for
Sustainable
Transportation

Panelists



**Diana Birkett
Rakow**
Alaska Airlines,
SVP Public
Affairs &
Sustainability



Jill Blickstein
American
Airlines,
Managing
Director &
Head ESG



Amelia DeLuca
Delta Air Lines,
VP
Sustainability



Roger Libby
DHL,
Head of Corp.
Public Affairs,
Americas



**Michael
AuBuchon**
Southwest
Airlines,
Sr. Dir. Fuel
Supply Chain
Mgmt.



Philippe Karam
Amazon Air,
Dir. Global Fleet
& Aviation
Sourcing



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SAF Summit

Panel Presentation: SAF Grand Challenge Roadmap Overview

Moderator



Steve Csonka
CAAFI,
Executive
Director

Panelists



Nathan Brown
DOT/FAA-AEE,
Alternative Jet
Fuels Project
Manager



Zia Haq
DOE
Bioenergy
Technologies
Office,
Sr. Analyst



William Goldner
USDA-OCS,
Sr. Advisor,
Renewable
Energy, Natural
Resources, and
Environment



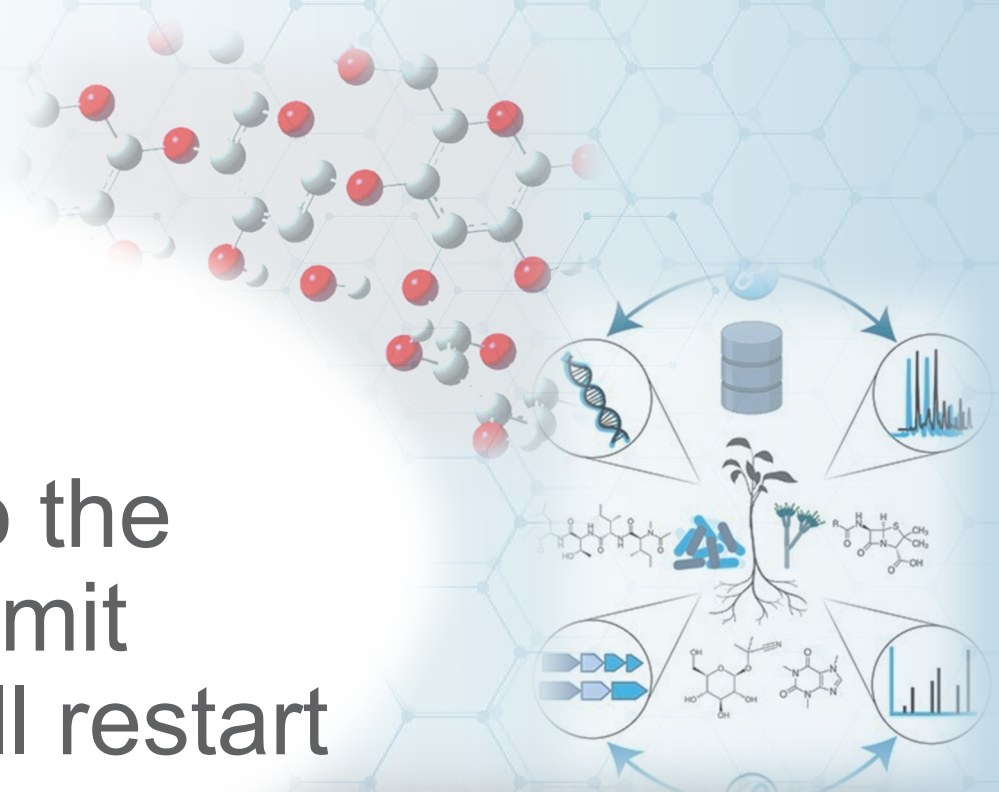
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at 3:25p



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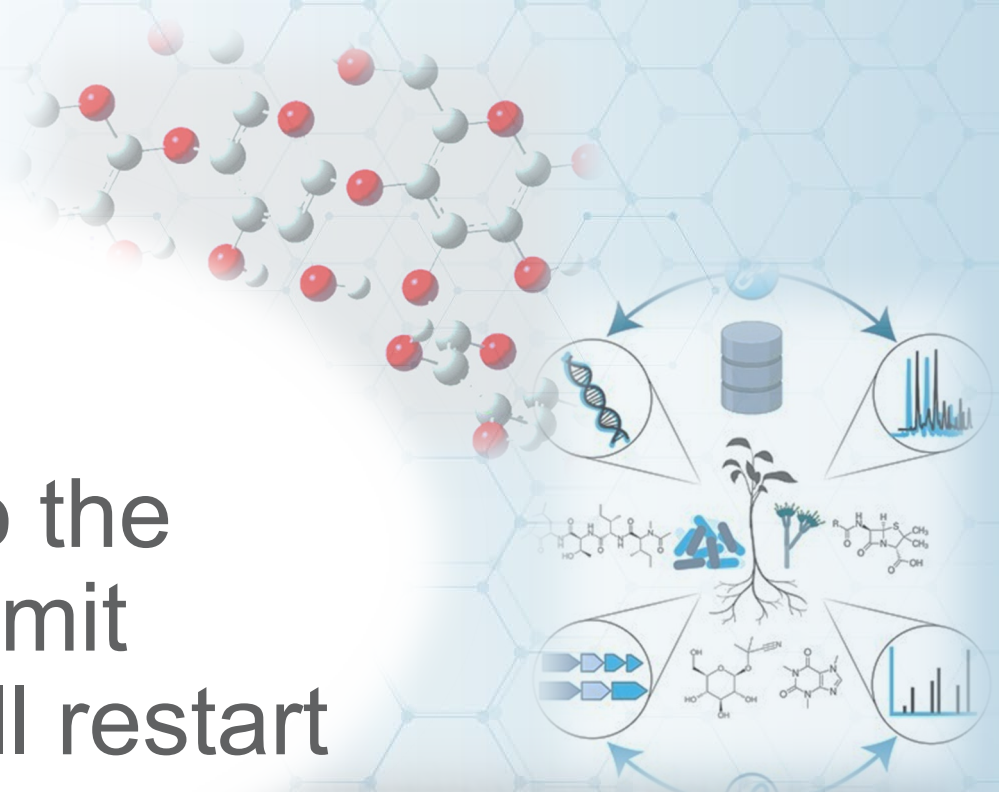


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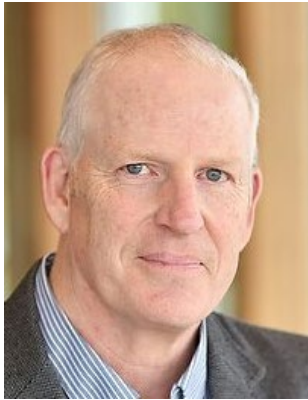
Panel Discussion: Government, Academic, & Industry Perspectives on the SAF G.C. Critical Workstreams

Moderator



Nathan Brown
DOT/FAA-AEE,
Alternative Jet
Fuels Project
Manager

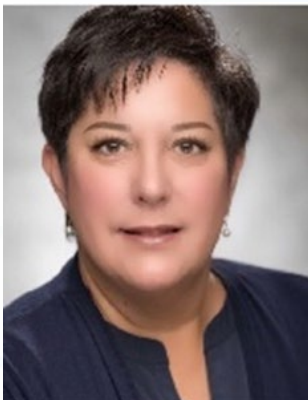
Panelists



Michael Wolcott
Washington
State University,
ASCENT Director



Jim Hileman
DOT/FAA-AEE,
Chief
Scientific &
Technical
Advisor



**Valerie Sarisky-
Reed,**
DOE Bioenergy
Technologies
Office,
Director



Tim Pohle
A4A,
VP
Environmental
Affairs



Steve Csonka,
CAAFI,
Executive
Director



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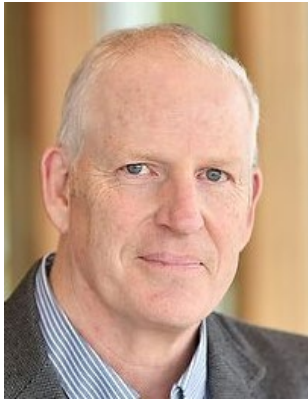
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DOT/FAA-AEE,
Alternative Jet
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Manager

Panelists



Michael Wolcott
Washington
State University,
ASCENT Director



Jim Hileman
DOT/FAA-AEE,
Chief
Scientific &
Technical
Advisor



**Valerie Sarisky-
Reed,**
DOE Bioenergy
Technologies
Office,
Director



Amelia DeLuca
Delta Air Lines,
VP
Sustainability



Steve Csonka,
CAAFI,
Executive
Director



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Audience Feedback Session: SAF Grand Challenge

Moderator



Steve Csonka
CAAFI,
Executive
Director

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SAF Summit Closing Remarks



Steve Csonka
CAAFI
Executive Director



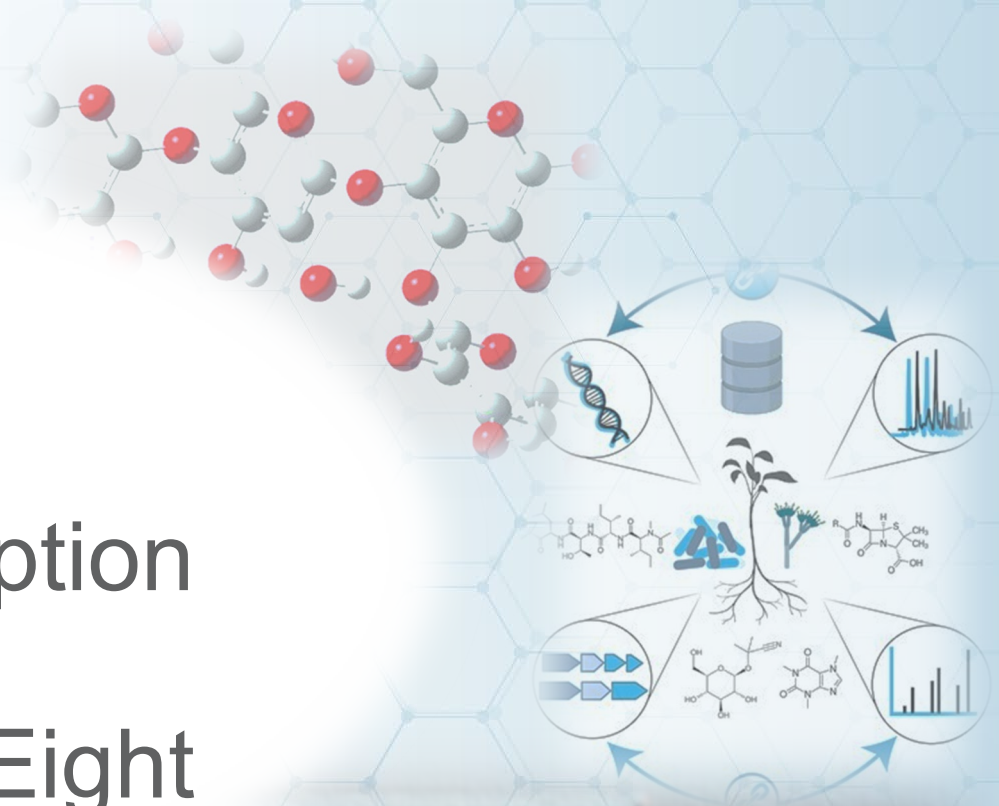
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Networking Reception
5:30p
Rooms Seven & Eight



Lobby Level

CBGM Activity Guide

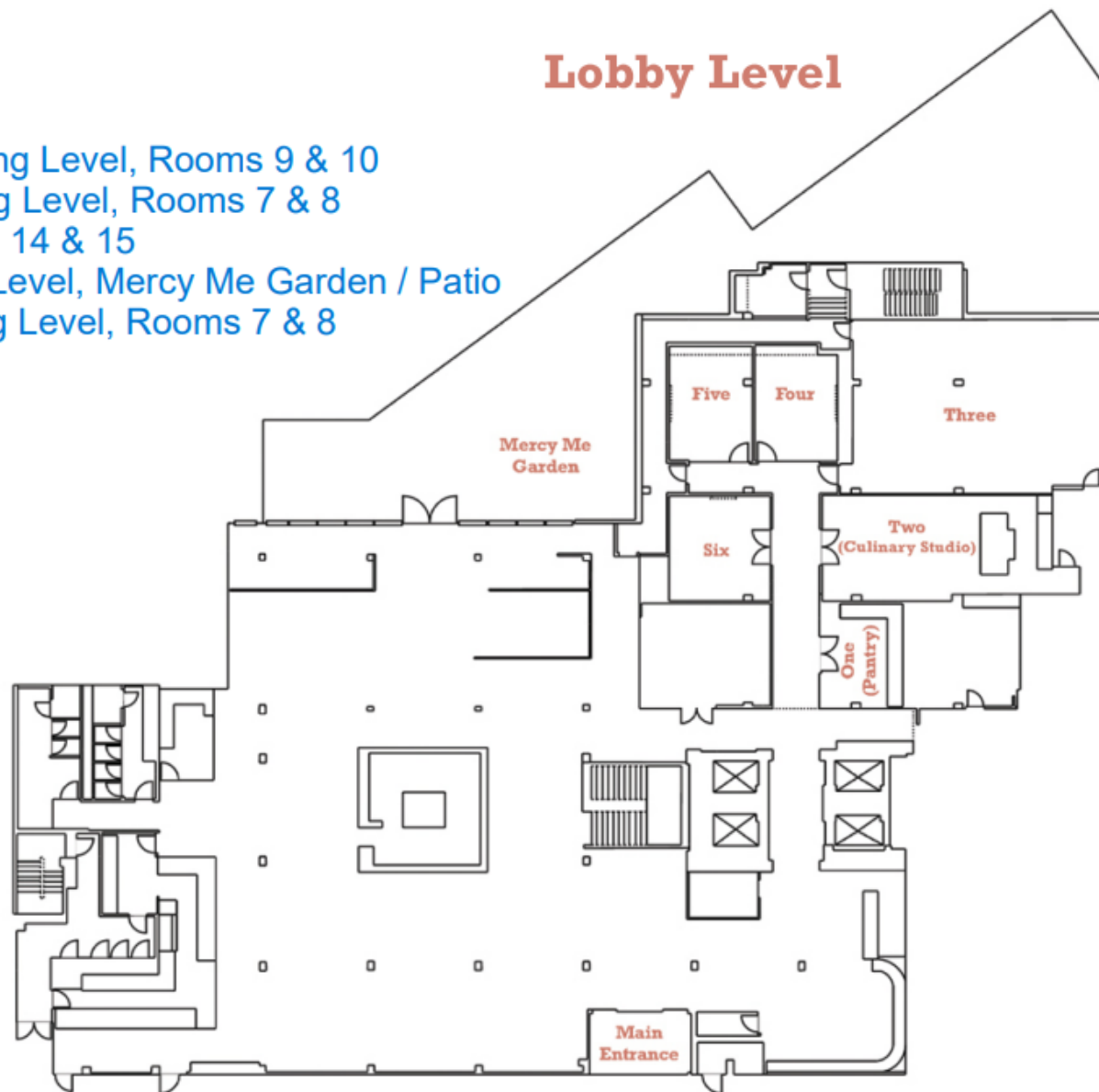
Plenary Sessions: Meeting Level, Rooms 9 & 10

Breakfast/Lunch: Meeting Level, Rooms 7 & 8

Lunch overflow: Rooms 14 & 15

Day 1 Reception: Lobby Level, Mercy Me Garden / Patio

Day 2 Reception: Meeting Level, Rooms 7 & 8



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